MetLife | Legal Plans

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Tax preparation and filing through TurboTax®

To strengthen your financial wellness, we have partnered with TurboTax to offer tax preparation and filing services **at no additional cost to you.**[1]

As a MetLife Legal Plans member, here are two ways you can save using TurboTax:

File your own taxes

- Prepare and file your federal and state taxes using TurboTax Do It Yourself at **no additional cost.**[1]
- Ideal for a wide range of tax filers — from those with simple tax returns to those with more complex returns, such as self-employed filers, independent contractors, freelancers, and investors

Get expert support

- File confidently, with expert help if you need it. Work with a dedicated TurboTax expert to prepare and file your taxes at a **discount.**[2]

To get started:

1. Log in or create your legal plans account at **members.legalplans.com**
2. Go to **"Debt Matters"**
3. Select **"Tax Preparation & Filing"** and begin

You must be enrolled in a legal plan in 2026 to use these TurboTax benefits.

The benefit cannot be applied to previously completed TurboTax filings.

1. Includes individual or joint filings. TurboTax benefit includes one federal and one state tax filing annually with a TurboTax Do It Yourself product. TurboTax Experts products and extra add-on services are available for an additional fee. Turbo Tax is not a corporate affiliate of MetLife Legal Plans.
2. If the Covered Person prefers to prepare and file their taxes using TurboTax Expert Assist or TurboTax Expert Full Service, the legal plan will provide a discount in the amount of the appropriate TurboTax Do It Yourself product value. This does not provide coverage for filing extensions, audit services, live help, or post-filing support. This benefit provides the Covered Person with access to one free federal and state tax preparation and filing with a TurboTax Do It Yourself product.

Legal plans are administered by MetLife Legal Plans, Inc., Cleveland, Ohio. In California, this entity operates under the name MetLife Legal Insurance Services. In certain states, legal plans are provided through insurance coverage underwritten by Metropolitan General Insurance Company, Warwick, RI. For costs and complete details of the coverage, call or write the company.

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